

STATE OF INDIANA )  
 ) SS:  
COUNTY OF LAPORTE )

IN LAPORTE SUPERIOR COURT NO. 1  
CAUSE NO. 46

IN RE THE MARRIAGE OF: )  
 )  
PETITIONER, )  
 )  
and )  
 )  
RESPONDENT, )

**PRE-TRIAL STATEMENT OF FACTS AND ISSUES**

Comes now \_\_\_\_\_, Husband / Wife (circle one) in this case, and files the following pretrial statement under penalties of perjury:

A. **ISSUES:** The following matters are “Agreed”, “Contested”, “Partially Agreed”, or “Not Applicable” in this case (write in the appropriate status):

- 1. Custody: \_\_\_\_\_
- 2. Visitation: \_\_\_\_\_
- 3. Weekly Child Support: \_\_\_\_\_
- 4. Health Expenses of Minor child: \_\_\_\_\_
- 5. Educational Expenses: \_\_\_\_\_
- 6. Maintenance: \_\_\_\_\_
- 7. Real Property: \_\_\_\_\_
- 8. Vehicles: \_\_\_\_\_
- 9. Debts: \_\_\_\_\_
- 10. Pension or Retirement Plan: \_\_\_\_\_
- 11. Attorney Fees: \_\_\_\_\_
- 12. Other (Specify below):  
\_\_\_\_\_  
\_\_\_\_\_
- 13. Anticipated stipulations presently include: \_\_\_\_\_

In Re the Marriage of: \_\_\_\_\_ Cause No. \_\_\_\_\_

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B. **ISSUES RELATING TO CHILDREN:** Please state the result requested by your client: \_

- 1. Custody: \_\_\_\_\_
- 2. Visitation: \_\_\_\_\_
- 3. Child Support (attach a Child Support Obligation Worksheet)  
\_\_\_\_\_

Please note: All Child Support Obligation Worksheets and accompanying Parenting Time Credit Worksheet must be filled out completely and legibly. The form must be the most current version available on the Indiana Supreme Court website: [www.in.gov/judiciary/forms/childsupport](http://www.in.gov/judiciary/forms/childsupport). It is the preference of the Court that the Worksheet be computer generated.

- 4. Health Expenses: \_\_\_\_\_
- 5. Educational Expenses: \_\_\_\_\_

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C. **DECLARATION OF REAL PROPERTY:**

1. Parcel One: Common Address of Real Property: \_\_\_\_\_  
\_\_\_\_\_

Opinion of Fair Market Value: \$ \_\_\_\_\_

Amount of Indebtedness Thereon: \$ \_\_\_\_\_

Indebtedness Owed to: \_\_\_\_\_

My proposal for distribution of this property:

Award to Husband: \_\_\_\_\_

Award to Wife: \_\_\_\_\_

Sell and Divide Proceeds: \_\_\_\_\_

In Re the Marriage of: \_\_\_\_\_ Cause No. \_\_\_\_\_

- 2. Parcel Two: Attach additional pages for additional parcels of real property.

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D. **VEHICLES:** All vehicles should be valued in accordance with Kelly Blue Book available at [www.kbb.com](http://www.kbb.com). The private person value should be used to determine the fair market value of the vehicle.

\_\_\_\_\_ 1. Vehicle One: Year and Make: \_\_\_\_\_  
 Fair Market Value: \$ \_\_\_\_\_ Amount of Debt: \$ \_\_\_\_\_  
 Indebtedness Owed to: \_\_\_\_\_  
 Proposal for Distribution—Award to Husband \_\_\_\_\_ Wife \_\_\_\_\_

2. Vehicle Two: Year and Make: \_\_\_\_\_  
 Fair Market Value: \$ \_\_\_\_\_ Amount of Debt: \$ \_\_\_\_\_  
 Indebtedness Owed to: \_\_\_\_\_  
 Proposal for Distribution—Award to Husband \_\_\_\_\_ Wife \_\_\_\_\_

**(Attach additional pages for additional vehicles, if applicable)**

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E. **BANK/CREDIT UNION ACCOUNTS:** (Report Balance as of Date Divorce was Filed)

1. Account One: Name of Institution: \_\_\_\_\_  
 Account No. \_\_\_\_\_ Type of Account: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_ Proposal: Award to Husband \_\_\_\_\_ Wife \_\_\_\_\_

2. Account Two: Name of Institution: \_\_\_\_\_  
 Account No. \_\_\_\_\_ Type of Account: \_\_\_\_\_  
 Balance: \$ \_\_\_\_\_ Proposal: Award to Husband \_\_\_\_\_ Wife \_\_\_\_\_

**(Attach additional pages for additional vehicles, if applicable)**

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In Re the Marriage of: \_\_\_\_\_ Cause No. \_\_\_\_\_

**F. HOUSEHOLD FURNISHINGS, PERSONALTY, AND MISCELLANY:**

List all household furnishings, personalty and miscellany that are contested, and provide opinion of the value and proposed distribution of the item.

	<u>ITEM</u>	<u>VALUE</u>	<u>AWARD TO:</u>	
			<u>HUSBAND</u>	<u>WIFE</u>
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____
4.	_____	_____	_____	_____
5.	_____	_____	_____	_____
6.	_____	_____	_____	_____
7.	_____	_____	_____	_____
8.	_____	_____	_____	_____
9.	_____	_____	_____	_____
10.	_____	_____	_____	_____
11.	_____	_____	_____	_____
12.	_____	_____	_____	_____
13.	_____	_____	_____	_____
14.	_____	_____	_____	_____
15.	_____	_____	_____	_____

(Attach additional pages, if necessary, to identify all items for which ownership or valuation is contested.)

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**G. LIFE INSURANCE:**

1. Policy one: Company: \_\_\_\_\_ Policy No. \_\_\_\_\_

In Re the Marriage of: \_\_\_\_\_ Cause No. \_\_\_\_\_

Face Value: \$ \_\_\_\_\_ Cash Surrender Value: \$ \_\_\_\_\_

Owner: \_\_\_\_\_ Primary Beneficiary: \_\_\_\_\_

Insured: \_\_\_\_\_ Outstanding Loans: \_\_\_\_\_

Proposal: Award to Husband \_\_\_\_\_ Wife \_\_\_\_\_

2. Policy two: Company: \_\_\_\_\_ Policy No. \_\_\_\_\_

Face Value: \$ \_\_\_\_\_ Cash Surrender Value: \$ \_\_\_\_\_

Owner: \_\_\_\_\_ Primary Beneficiary: \_\_\_\_\_

Insured: \_\_\_\_\_ Outstanding Loans: \_\_\_\_\_

Proposal: Award to Husband \_\_\_\_\_ Wife \_\_\_\_\_

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H. DEBTS: List all debts of the marriage, whether in individual or joint names:

<u>Creditor/Account No.</u>	<u>Monthly Payment</u>	<u>Balance</u>
1. _____	\$ _____	\$ _____
2. _____	\$ _____	\$ _____
3. _____	\$ _____	\$ _____
4. _____	\$ _____	\$ _____
5. _____	\$ _____	\$ _____
6. _____	\$ _____	\$ _____
7. _____	\$ _____	\$ _____
8. _____	\$ _____	\$ _____

**Your Proposal: Award the following debts to:**

**Husband:** \_\_\_\_\_

**Wife:** \_\_\_\_\_

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I. EMPLOYMENT PROGRAMS: Retirement and Pensions Plans:

1. Name of Employer: \_\_\_\_\_

In Re the Marriage of: \_\_\_\_\_ Cause No. \_\_\_\_\_

\_\_\_\_\_

Name and Type of Plan:

\_\_\_\_\_

Address of Trustee:

\_\_\_\_\_

Ownership (Husband or Wife?) \_\_\_\_\_ Vested? Yes \_\_\_\_\_ No \_\_\_\_\_

Present Value: \_\_\_\_\_ Earliest Retirement Date: \_\_\_\_\_

Monthly Benefit at Earliest Retirement Date: \_\_\_\_\_

Proposal: \_\_\_\_\_

2. Name of Employer:

\_\_\_\_\_

Name and Type of Plan:

\_\_\_\_\_

Address of Trustee:

\_\_\_\_\_

Ownership (Husband or Wife?) \_\_\_\_\_ Vested? Yes \_\_\_\_\_ No \_\_\_\_\_

Present Value: \_\_\_\_\_ Earliest Retirement Date: \_\_\_\_\_

Monthly Benefit at Earliest Retirement Date: \_\_\_\_\_

Proposal: \_\_\_\_\_

**(Attach documents from each plan verifying the above information.)**

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J. **BUSINESS OR PROFESSIONAL INTERESTS:** Indicate Name, Share, Type of Business, Value less indebtedness, and proposed distribution:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**(Attach additional pages if necessary)**

In Re the Marriage of: \_\_\_\_\_ Cause No. \_\_\_\_\_

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K. **SECURITIES (STOCKS, BONDS, ETC.):** Indicate Company, Number of Shares, Value per share, ownership per title, and proposed distribution: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**(Attach additional pages if necessary)**

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L. **OTHER ASSETS:** Specify any assets of unusual nature or value (that is, coin or stamp collection, art, artifacts, gun collection, boats, motorcycles, etc.). Name the items, list their value, and state your proposed distribution: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**(Attach additional pages if necessary)**

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M. **INCOME:** (State all relevant details of your employment):

1. Employer: \_\_\_\_\_
2. Address: \_\_\_\_\_
3. Weekly gross income: \$ \_\_\_\_\_ Weekly Net Income: \$ \_\_\_\_\_
4. Income from other sources: Source: \_\_\_\_\_ Amount per month: \$ \_\_\_\_\_
5. Entire Gross Income from Previous Calendar year \$ \_\_\_\_\_  
(Attach prior years federal tax return filed by you)

In Re the Marriage of: \_\_\_\_\_ Cause No. \_\_\_\_\_

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N. **VERIFICATION:** I declare, under the penalty of perjury, that the foregoing, including any valuations and attachments, is true and correct, and that I have made a complete disclosure of all the assets of myself and this marriage. I acknowledge that this document shall remain part of the permanent record of this proceeding and that sanctions may be imposed against me, including reasonable attorney's fees and expenses incurred in the investigation, preparation, and prosecution of any claim or action that proves my failure to disclose assets or liabilities.

Date: \_\_\_\_\_

(Party's Signature)

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O. **ATTORNEY'S CERTIFICATION:** I have reviewed with my client the foregoing information, including any valuations and attachments, and sign this certificate consistent with my obligations under Trial Rule 11.

Date: \_\_\_\_\_

(Attorney's Signature)

Attorney's Name \_\_\_\_\_

Attorney Number \_\_\_\_\_

Address \_\_\_\_\_

Telephone No. \_\_\_\_\_

Fax No. \_\_\_\_\_

The Pre-Trial Statement of Facts & Issues must be signed by the attorney and the submitting party. Documentation to substantiate all information provided in the Pre-Trial Statement of Facts & Issues must be attached.

A proposed Child Support Obligation Worksheet should be provided to the Court, and must be signed by the attorney and the party.